GENERAL ANNOUNCEMENT::REDEMPTION ON MATURITY & CANCELLATION OF S$75M 3.56% NOTES DUE 2026 PURSUANT TO S$2B MDI PROGRAMME

Issuer & Securities

Issuer/ Manager

FRASER AND NEAVE LIMITED.

Securities

F&N S$75M 3.56%N260522 - SGXF80205291 - VGSB

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date &Time of Broadcast

22-May-2026 18:16:11

Status

New

Announcement Sub Title

REDEMPTION ON MATURITY & CANCELLATION OF S$75M 3.56% NOTES DUE 2026 PURSUANT TO S$2B MDI PROGRAMME

Announcement Reference

SG260522OTHR1SFP

Submitted By (Co./ Ind. Name)

Jennifer Yu

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attached.

Attachments

FNL Annct - Redemption on Maturity_Series 18_3.56 Per Cent. Notes Due 2026.pdf

Total size =38K MB

FRASER AND NEAVE, LIMITED

(Incorporated in Singapore)
(Company Registration No: 189800001R)

REDEMPTION ON MATURITY AND CANCELLATION OF S$75,000,000 3.56 PER CENT. NOTES DUE 2026 (SECURITIES NAME: F&N S$75M 3.56%N260522; ISIN CODE SGXF80205291) BY FRASER AND NEAVE, LIMITED PURSUANT TO ITS S$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

Fraser and Neave, Limited (the "**Issuer**") refers to its announcements dated 17 May 2023 and 22 May 2023 on the pricing and issue respectively of the Series 18 Notes (the "**Previous Announcements**"). Capitalised terms used in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Previous Announcements,

Further to the Previous Announcements, the Issuer wishes to announce that it has redeemed in full the Series 18 Notes today, being the maturity date of the Series 18 Notes (the "**Redemption**"). The Series 18 Notes were issued under the S$2,000,000,000 multicurrency debt issuance programme established by the Issuer on 7 May 2007.

Following the Redemption, the Series 18 Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

BY ORDER OF THE BOARD

Jennifer Yu
Company Secretary

22 May 2026