

GENERAL ANNOUNCEMENT::ANNOUNCEMENT ON COMPLETION OF SHARE SWAP BETWEEN INTERBEV INVESTMENT LTD AND TCC ASSETS LTD

Issuer & Securities

Issuer/ Manager

FRASER AND NEAVE LIMITED.

Securities

FRASER AND NEAVE, LIMITED - SG1T58930911 - F99

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date & Time of Broadcast

22-Sep-2024 20:28:49

Status

New

Announcement Sub Title

Announcement on Completion of Share Swap between InterBev Investment Ltd and TCC Assets Ltd

Announcement Reference

SG240922OTHR66U6

Submitted By (Co./ Ind. Name)

Samuel Lee

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

The Issuer refers to its announcement dated 18 July 2024 titled "Response to Announcement on Share Swap Agreement between InterBev Investment Ltd and TCC Assets Ltd" (the "Previous Announcement"). Capitalised terms used in this announcement shall, unless defined herein, have the same meanings ascribed to them in the Previous Announcement.

Further to the Previous Announcement, the Issuer attaches for information, an announcement released on SGXNet by Thai Beverage Public Company Limited ("ThaiBev") on 20 September 2024 titled "Completion of the Proposed Share Swap".

As announced by ThaiBev on 20 September 2024, completion of the Proposed Transaction has taken place following approval of shareholders at its Extraordinary General Meeting on 20 September 2024.

Attachments

[THBEV Completion of the Proposed Share Swap.pdf](#)

Total size =221K MB

ASSET ACQUISITIONS AND DISPOSALS::COMPLETION OF THE PROPOSED SHARE SWAP

Issuer & Securities

Issuer/ Manager

THAI BEVERAGE PUBLIC CO LTD

Securities

THAI BEVERAGE PUBLIC CO LTD - TH0902010014 - Y92

Stapled Security

No

Announcement Details

Announcement Title

Asset Acquisitions and Disposals

Date &Time of Broadcast

20-Sep-2024 19:57:03

Status

New

Announcement Sub Title

Completion of the Proposed Share Swap

Announcement Reference

SG240920OTHRBFQ5

Submitted By (Co./ Ind. Name)

Nantika Ninvoraskul

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attached.

Attachments

[THBEV Completion of the Proposed Share Swap.pdf](#)

Total size =168K MB



Thai Beverage Public Company Limited

ANNOUNCEMENT

Date: 20 September 2024
To: Singapore Exchange Securities Trading Limited
Subject: Completion of the Proposed Share Swap

We, Thai Beverage Public Company Limited (the "**Company**"), refer to:

- (a) the announcement dated 18 July 2024 entitled "Conditional Share Swap Agreement between InterBev Investment Limited and TCC Assets Limited" in relation to (i) the proposed transfer of 601,627,606 ordinary shares in Fraser and Neave, Limited ("**F&N**") (representing approximately 41.30% of the total number of F&N's issued shares (excluding treasury shares)) by TCC Assets Limited ("**TCCAL**") to InterBev Investment Limited ("**IBIL**"), an indirect wholly-owned subsidiary of the Company and (ii) the proposed transfer of 1,130,041,272 ordinary shares in Frasers Property Limited ("**FPL**") (representing approximately 28.78% of the total number of FPL's issued shares (excluding treasury shares)) by IBIL to TCCAL (the "**Proposed Share Swap**");
- (b) the Document to Shareholders ("**Document**") dated 30 August 2024 in relation to the Proposed Share Swap; and
- (c) the announcement dated 20 September 2024 entitled "Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2024" in relation to the results of the extraordinary general meeting of the Company at which Shareholders approved the Proposed Share Swap.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Document.

The Board is pleased to announce that completion of the Proposed Share Swap has taken place on 20 September 2024.

Following completion of the Proposed Share Swap, the Company (through IBIL) has become the holding company of F&N (and its subsidiaries), and the Company and IBIL have ceased to hold any interest in FPL and FPL is no longer an associated company of the Company.

Please be informed accordingly.

Yours faithfully,

Nantika Ninvoraskul
Company Secretary

