

**GENERAL ANNOUNCEMENT::PARTIAL REPURCHASE OF 2.8% NOTES DUE 2022 PURSUANT TO THE S\$2 BLN MDI PROGRAMME**

## Issuer &amp; Securities

## Issuer/ Manager

FRASER AND NEAVE LIMITED.

## Securities

F&amp;N TREA S\$200M 2.8%N220822 - SG7FG8000001 - 7I7B

## Stapled Security

No

## Announcement Details

## Announcement Title

General Announcement

## Date &amp; Time of Broadcast

09-May-2022 17:49:17

## Status

New

## Announcement Sub Title

PARTIAL REPURCHASE OF 2.8% NOTES DUE 2022 PURSUANT TO THE S\$2 BLN MDI PROGRAMME

## Announcement Reference

SG220509OTHRQ1PF

## Submitted By (Co./ Ind. Name)

Samuel Lee

## Designation

Company Secretary

## Description (Please provide a detailed description of the event in the box below)

Please see attached.

## Attachments

[FN Series 15 - Repurchase Announcement.pdf](#)

Total size =39K MB



FRASER AND NEAVE, LIMITED

(Incorporated in Singapore)  
(Company Registration No: 189800001R)

and

**F&N TREASURY PTE. LTD.**

(Incorporated in Singapore)  
(UEN/Company Registration No. 200617668D)

**PARTIAL REPURCHASE OF 2.80 PER CENT. NOTES DUE 2022 (ISIN: SG7FG8000001) COMPRISED IN SERIES 15 (THE "SERIES 15 NOTES") ISSUED BY F&N TREASURY PTE. LTD. ("FTPL") PURSUANT TO THE S\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF FRASER AND NEAVE, LIMITED ("FNL") AND FTPL, UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY FNL**

FNL and FTPL wish to announce that FTPL has repurchased S\$100,000,000 in aggregate principal amount of the Series 15 Notes from the market (on a willing buyer and willing seller basis) (the "**Repurchased Notes**") and FTPL intends to cancel the Repurchased Notes.

Payment for the Repurchased Notes has been settled today and the Repurchased Notes will be cancelled in accordance with its terms and conditions in due course.

Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Series 15 Notes is expected to be S\$100,000,000.

An announcement will be made by FNL and FTPL when the cancellation of the Repurchased Notes has taken place.

BY ORDER OF THE BOARD

Samuel Lee  
Company Secretary

9 May 2022